

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MADISON REALTY CAPITAL, L.P.,

Plaintiff,

v.

SE MARINA WAY PARTNERSHIP, L.P.,
PIRATE'S LAKE LTD., 7500 BELLAIRE
MALL, L.P., 6425 GESS LTD.,
WILDFLOWER TDS, L.P., SHALAMAR
SAN MARCOS PROPERTIES, LTD.,
WINDSOR TDS, L.P., 9632 PARTNERS,
LTD., AND TRACY SUTTLES,

Defendants.

Civil Action No. 08 cv-6329 (PAC)

DISCLOSURE STATEMENT

1. This Disclosure Statement is prepared in compliance with Rule 7.1 of the Federal Rules of Civil Procedure.

(a) Defendants SE MARINA WAY PARTNERSHIP, L.P., PIRATE'S LAKE LTD., 7500 BELLAIRE MALL, L.P., 6425 GESS LTD., WILDFLOWER TDS, L.P., SHALAMAR SAN MARCOS PROPERTIES, LTD., WINDSOR TDS, L.P., 9632 PARTNERS, LTD. have no parent corporation and there are no publicly held corporations that own 10% or more of their stock.

Dated: Newark, New Jersey
August 7, 2008

/s/ David B. Grantz

David B. Grantz (DG1967)

Meyner and Landis LLP

One Gateway Center, Suite 2500

Newark, New Jersey 07102

(973) 624-2800

Attorneys for Defendants

Alternate Address:

333 Earle Ovington Boulevard, Suite 608

Uniondale, New York

Phone: (516)-683-0171